



ESSENTIAL OILS



2021 LAVENDER CROP REPORT

BULGARIAN LAVENDER

The Bulgarian Lavender harvest is about 30% less than the 2020 season. The overstock produced in 2020 has been compensating for the lower yield in 2021. The market is tight now and the sales are negligible. The producers have higher production costs due to bad weather conditions, increased energy costs, increased wage costs, and increased logistic costs, but the price is going down because the available stock is much more than the market demand.

In 2020, 550 metric tons were produced

In 2021, 400 metric tons were produced

FRENCH LAVENDER

French Lavender had **6500 hectares planted** with a yield of **110 metric tons in 2021**, which is lower than the yield in 2020 due to unfavorable weather conditions in the spring and summer. Post-harvest drought has been severe, so there has been increased mortality in the plantations which does not bode well for the 2022 harvest.

FRENCH LAVANDIN

French Lavandin crop is less by about 20% in 2021. Availability is similar to last year if you add in carry-over from the prior year. Global availability for French Lavandin is **2,000 metric tons**.

SPANISH LAVANDIN

Spanish Lavandin had less yield in 2021 than last year, but with carryover stocks from 2020, there is enough to cover current demand.

2,200 metric tons were produced in 2020.

1,700 metric tons were produced in 2021.

USA LAVANDIN

The US Lavandin crop had a **20-30% decline in yield** due to extreme heat in June.